



Corporations Regulations 2001

Statutory Rules No. 193, 2001

made under the

Corporations Act 2001

Compilation No. 113

Compilation date: 31 March 2015

Includes amendments up to: SLI No. 39, 2015

Registered: 9 April 2015

This compilation is in 7 volumes

Volume 1: regulations 1.0.01–6D.5.02

Volume 2: regulations 7.1.02–7.6.08E

Volume 3: regulations 7.7.01–8.4.02

Volume 4: regulations 9.1.01–12.9.03

Volume 5: Schedules 1, 2 and 2A

Volume 6: Schedules 3–12

Volume 7: Endnotes

Each volume has its own contents

Prepared by the Office of Parliamentary Counsel, Canberra

About this compilation

This compilation

This is a compilation of the *Corporations Regulations 2001* that shows the text of the law as amended and in force on 31 March 2015 (the *compilation date*).

This compilation was prepared on 31 March 2015.

The notes at the end of this compilation (the *endnotes*) include information about amending laws and the amendment history of provisions of the compiled law.

Uncommenced amendments

The effect of uncommenced amendments is not shown in the text of the compiled law. Any uncommenced amendments affecting the law are accessible on ComLaw (www.comlaw.gov.au). The details of amendments made up to, but not commenced at, the compilation date are underlined in the endnotes. For more information on any uncommenced amendments, see the series page on ComLaw for the compiled law.

Application, saving and transitional provisions for provisions and amendments

If the operation of a provision or amendment of the compiled law is affected by an application, saving or transitional provision that is not included in this compilation, details are included in the endnotes.

Modifications

If the compiled law is modified by another law, the compiled law operates as modified but the modification does not amend the text of the law. Accordingly, this compilation does not show the text of the compiled law as modified. For more information on any modifications, see the series page on ComLaw for the compiled law.

Self-repealing provisions

If a provision of the compiled law has been repealed in accordance with a provision of the law, details are included in the endnotes.

Contents

Corporations Regulations 2001

i

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

| | |
|---|----|
| Schedule 1—List of forms in Schedule 2 | 1 |
| Schedule 2—Forms | 7 |
| Form 314 | 12 |
| Form 501 | 14 |
| Form 502 | 16 |
| Form 503 | 18 |
| Form 509A | 19 |
| Form 509B | 20 |
| Form 509C | 21 |
| Form 509E | 22 |
| Form 509H | 23 |
| Form 521 | 28 |
| Form 5249 | 29 |
| Form 527 | 31 |
| Form 529A | 34 |
| Form 529B | 35 |
| Form 530 | 36 |
| Form 531A | 37 |
| Form 531B | 38 |
| Form 531C | 39 |
| Form 532 | 40 |
| Form 535 | 41 |
| Form 536 | 43 |
| Form 537 | 45 |

| | |
|---|----|
| Form 538 | 46 |
| Form 539 | 48 |
| Form 541 | 50 |
| Form 542 | 53 |
| Form 543 | 54 |
| Form 544 | 55 |
| Form 547 | 57 |
| Form 548 | 58 |
| Form 549 | 59 |
| Form 550 | 60 |
| Form 551 | 61 |
| Form 552 | 63 |
| Form 553 | 64 |
| Form 701 | 65 |
| Form 719 | 79 |
| Form 719A | 81 |
| Form 719B | 83 |
| Form 720 | 85 |
| Form 721 | 87 |
| Form 905 | 88 |
| Form 910 | 91 |
| Schedule 2A—Forms of transfer of Division 3 securities | 94 |
| Form 1 | 94 |

| | |
|----------------|-----|
| Form 2 | 96 |
| Form 3 | 98 |
| Form 4 | 100 |
| Form 5 | 101 |
| Form 6 | 103 |
| Form 7 | 105 |
| Form 8 | 107 |
| Form 9 | 108 |
| Form 10 | 109 |

Schedule 1—List of forms in Schedule 2

(regulation 1.0.03)

| Column 1 | Column 2 | Column 3 | Column 4 |
|--|---|---|--------------------|
| Item | Provision of the Act or the Regulations | Description of form | No. of form |
| Chapter 1 Introductory | | | |
| 1 | Regulation 1.0.16 | Verification or certification of a document | 911 |
| 1A | Regulation 1.0.21 | Cover page for office copy of a court order | 105 |
| 2 | Subsection 117(2) Subsection 163(3) Subsection 254X(2) Subsection 601BC(2) | Certification of compliance with stamp duty law | 207Z |
| 3 | Subparagraph 206F(1)(b)(i) | Notice to demonstrate why disqualification should not occur | 5249 |
| 4 | Subsection 206F(3) | Notice of disqualification from managing corporations | 587 |
| Chapter 3 Internal administration | | | |
| 23A | Section 250P | Extension of time for holding AGM | 2501 |
| 26 | Paragraph 263(2)(b) | Notification of further issue of debentures in a series | 310 |
| 30 | Paragraph 324(2)(e) | Return of members of firm of auditors | 314 |
| 31 | Paragraph 319(5)(a) Subsections 324(1) & (2) Subsections 327(4) & (15) Paragraph 329(11)(c) Section 330 | Notice of resignation or removal of auditor | 315 |

Corporations Regulations 2001

1

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Schedule 1 List of forms in Schedule 2

| Column 1 | Column 2 | Column 3 | Column 4 |
|--|--|---|--------------------|
| Item | Provision of the Act or the Regulations | Description of form | No. of form |
| Chapter 4 Various corporations | | | |
| Chapter 5 External administration | | | |
| 43 | Subsection 414(2) | Notice to dissenting shareholder | 501 |
| 44 | Paragraph 414(9)(a) | Notice to remaining shareholder | 502 |
| 44A | Subsection 419A(3) | Notice of controller's intention not to exercise property rights | 503 |
| 51A | Subsection 438C(3) | Notice to deliver books of company to the administrator | 509A |
| 51B | Subsection 443B(3) | Notice of administrator's intention not to exercise property rights | 509B |
| 51C | Paragraph 445F(2)(a) | Notice of meeting of creditors to vary or terminate deed of company arrangement | 509C |
| 51E | Paragraph 450B(a) | Notice to creditors of execution of a deed of company arrangement | 509E |
| 51H | Paragraph 459E(2)(e) | Creditor's statutory demand for payment of debt | 509H |
| 61 | Subsections 494(1) & (2) | Declaration of solvency | 520 |
| 62 | Subsection 496(2) Subregulation 5.6.12(2) | Notice of meeting of creditors under section 496 | 521 |
| 68 | Paragraph 568(8)(a) | Application requiring liquidator to decide whether to disclaim property | 527 |
| 69 | Subsection 601AA(2) | De-registration—voluntary | 6010 |

| Column 1 | Column 2 | Column 3 | Column 4 |
|-----------------|--|---|--------------------|
| Item | Provision of the Act or the Regulations | Description of form | No. of form |
| 71 | Subregulation 5.6.12(2) | Notice of meeting | 529 |
| 71A | Paragraph 5.6.12(2)(aa) | Notice of first meeting of creditors of company under administration | 529A |
| 71B | Subsection 449C(5) | Notice of meeting of creditors to ratify appointment of administrator | 529B |
| 72 | Regulation 5.6.13 | Statement in writing of posting of notice of meeting | 530 |
| 73 | Paragraph 5.6.27(2)(a) | List of persons present at meeting of members or contributories | 531A |
| 73A | Paragraph 5.6.27(2)(b) | List of persons present at meeting of creditors or debenture holders | 531B |
| 73B | Paragraph 5.6.27(2)(c) | List of persons present at meeting of committee of inspection or committee of creditors | 531C |
| 74 | Regulation 5.6.29 | Appointment of proxy | 532 |
| 75 | Subregulation 5.6.39(3) | Notice to submit particulars of debt or claim | 533 |
| 76 | Subregulation 5.6.48(3) | Notice inviting formal proof of debt or claim | 534 |
| 77 | Subregulation 5.6.49(2) | Formal proof of debt or claim (General form) | 535 |
| 78 | Subregulation 5.6.49(2) | Formal proof of debt or claim on behalf of employees | 536 |
| 79 | Subregulation 5.6.54(1) | Notice of rejection of formal proof of debt or claim | 537 |

Schedule 1 List of forms in Schedule 2

| Column 1 | Column 2 | Column 3 | Column 4 |
|-----------------|--|---|--------------------|
| Item | Provision of the Act or the Regulations | Description of form | No. of form |
| 80 | Regulation 5.6.58 | Provisional list of contributories | 538 |
| 81 | Subregulation 5.6.59(1) | Notice to contributories of appointment to settle list of contributories | 539 |
| 83 | Subregulation 5.6.60(2) | Certificate of liquidator of final settlement of list of contributories | 541 |
| 84 | Subregulation 5.6.61(1) | Provisional supplementary list of contributories | 542 |
| 85 | Subregulation 5.6.61(1) | Certificate of liquidator of settlement of supplementary list of contributories | 543 |
| 86 | Subregulation 5.6.62(4) | Notice to contributory of final settlement of list or supplementary list of contributories and of inclusion in list | 544 |
| 88 | Subregulation 5.6.65(1) | Notice of intention to declare a dividend | 546 |
| 89 | Subregulation 5.6.65(1) | Notice to creditor or person claiming to be a creditor of intention to declare a dividend | 547 |
| 90 | Subregulation 5.6.65(1) | Notice to creditor or person claiming to be a creditor of intention to declare a final dividend | 548 |
| 91 | Subregulation 5.6.67(3) | Notice of declaration of dividend | 549 |
| 92 | Regulation 5.6.70 | Notice to liquidator to pay dividend to a person named | 550 |

| Column 1 | Column 2 | Column 3 | Column 4 |
|---|--|--|--------------------|
| Item | Provision of the Act or the Regulations | Description of form | No. of form |
| 93 | Subregulation 5.6.71(1) | Schedule of contributories or other persons to whom a distribution of surplus is to be paid | 551 |
| 94 | Subregulation 5.6.71(2) | Notice of distribution of surplus to contributories or other persons | 552 |
| 95 | Regulation 5.6.72 | Authority to liquidator to pay distribution of surplus to a person named | 553 |
| Chapter 6 Acquisition of shares | | | |
| 96 | Subsection 671B(4) | Notice of initial substantial holder | 603 |
| 97 | Subsection 671B(4) | Notice of change of interests of substantial holder | 604 |
| 98 | Subsection 671B(4) | Notice of ceasing to be a substantial holder | 605 |
| Chapter 7 Financial services and markets | | | |
| 99 | Subregulation 7.6.08D(3) Subregulation 7.6.08E(3) | Data on intermediated business with APRA-authorised general insurers, Lloyd's underwriters and unauthorised foreign insurers | 701 |
| Chapter 9 Miscellaneous | | | |
| 150 | Subsection 1287(1) | Particulars of cessation or change relating to person registered as an auditor under subsection 1287(1) | 905 |

Schedule 1 List of forms in Schedule 2

| Column 1 | Column 2 | Column 3 | Column 4 |
|-----------------|--|-----------------------------|--------------------|
| Item | Provision of the Act or the Regulations | Description of form | No. of form |
| 154A | Subsection 1302(4) | Notice of change of address | 909 |
| 155 | Section 1313 | Penalty notice | 910 |

Schedule 2—Forms

(regulations 1.0.02 and 1.0.03)

Australian Securities & Investments Commission

form **1003**

Disclosure notice for unlisted disclosing entity

ASCOT 7053

(to be lodged as soon as practicable after the disclosing entity becomes aware of the information)

Corporations Act 2001
1001B(1)

Disclosing entity

Please complete A, B or C.

A a company

name _____
ACN _____

B a body (other than a company)

name _____
ARBN _____

C a prescribed interest undertaking

name _____
ASIC prescribed interest number _____

Details of information

date that the disclosing entity became aware of the information _____ / _____ / _____

full information (if insufficient space please use an annexure)

Declaration

- I verify that the attached document marked () is the original document.
 I certify that the attached document marked () is a true copy of the original document.

Signature

This form is to be signed by:
 if a company or a body a director or secretary or the equivalent
 if a prescribed interest undertaking a director or secretary of the management company or trustee company acting in that capacity
 name of management _____
 or trustee company _____
 ACN or ARBN _____
 name of person signing (print) _____ capacity _____
 sign here _____ date _____ / _____ / _____

DISCLOSURE NOTICE

| | | |
|--|------------------------|----------------|
| | ASS. CASH. PROC. | REG-A REG-P |
|--|------------------------|----------------|

Australian Securities & Investments Commission

form **105**

Cover page for
office copy of a court order

Corporations Regulations 2001
1.0.21

Corporation name _____
A.C.N. or A.R.B.N. _____
or if the order relates to a person, the name of the person _____

Use a separate cover page for each court order.
Place the cover page in front of the office copy of the court order.

Court

- Federal Court of Australia (give state or territory registry)
 Family Court of Australia (give state or territory registry)
 Supreme Court of (give state or territory)

date of obtaining order (d/m/y) / / proceeding matter number year

Type of court order

(must be completed by the lodging party - tick one box only)

| | ASIC code | | ASIC code |
|--|-------------------------------|---|----------------------------------|
| 601BJ Constitution of companies | | 411(10) sanctioning a compromise or arrangement | <input type="checkbox"/> 591 |
| altering constitutional documents of a non-company | <input type="checkbox"/> 217 | 413(3) facilitating a reconstruction or an amalgamation | <input type="checkbox"/> 597 |
| 254E validating shares issued | <input type="checkbox"/> 229 | 429(5) extending the time for submitting the reporting officer's report | <input type="checkbox"/> 558 |
| 246D(6) setting aside/confirming variation/cancellation modification without unanimous support of class | <input type="checkbox"/> 2460 | 470(2)(a) winding up a company and appointing a liquidator | <input type="checkbox"/> 560 |
| | | 472(2) appointing a provisional liquidator | <input type="checkbox"/> 588 |
| | | 474(3) determining custody and restoring of company's property | <input type="checkbox"/> 561 |
| | | 481(5) deregistering a company or releasing a liquidator | <input type="checkbox"/> 565/566 |
| Internal administration | | 482(5) staying or terminating a winding up | <input type="checkbox"/> 567 |
| 235 remedying oppressive conduct | <input type="checkbox"/> 326 | 484(1) appointing a special manager | <input type="checkbox"/> 5017 |
| 266(4) extending the time for lodging a charge | <input type="checkbox"/> 328 | 484(2)(c) removing a special manager | <input type="checkbox"/> 5018 |
| 274 rectifying the charges register | <input type="checkbox"/> 330 | 509(7) varying the time to deregister a company | <input type="checkbox"/> 571 |
| 206G(4) granting leave to manage corporations | <input type="checkbox"/> 359 | 601AH(2) reinstate the registration of a company | <input type="checkbox"/> 580 |
| | | 583 winding up non-company bodies | <input type="checkbox"/> 5019 |
| Various corporations | | 585 approving the manner of service of demand or notice of action | <input type="checkbox"/> 5020 |
| 601CC restoring an Australian body to the register | <input type="checkbox"/> 413 | Acquisition of shares | |
| 601CL restoring a foreign company to the register | <input type="checkbox"/> 422 | 648G(9) altering the takeover provisions in the Constitution | <input type="checkbox"/> 627 |
| | | Securities | |
| | | 601ND winding up of an undertaking, scheme, enterprise, contract or arrangement | <input type="checkbox"/> 7010 |
| | | Miscellaneous | |
| | | 1322 general | <input type="checkbox"/> |
| | | Other (including requirements of court rules) | |
| | | section or court rule | |
| | | description | |

| | | | |
|--|-----------------------|----------------|--|
| | | | |
| | ASS. CASH PROC. | REQ-A REQ-P | <input type="checkbox"/> <input type="checkbox"/> |

Australian Securities & Investments Commission

form **207Z**

Certification of
compliance with stamp duty law

Corporations Act 2001
117(2), 163(3), 254X(2), 601BC(2)

company name _____

A.C.N. _____

Details of the contract for the issue of shares

date of contract (d/m/y) / / _____

name(s) of contracting parties _____

details of the shares issued, or deemed to have been issued under the contract

number and class _____

number and class _____

number and class _____

Certification

I certify that the contract for the issue of shares has been duly stamped, if so required and as required by any law of the Australian Capital Territory, New South Wales, the Northern Territory, Queensland, South Australia, Tasmania, Victoria and Western Australia relating to stamp duty on any such document.

Signature

I certify that the information in this form is true and complete.

print name _____

capacity _____

sign here _____

date / / _____

| | | | |
|--|---------------|----------------|--------------------------|
| | ASS. CASH. | REQ-A REQ-P | <input type="checkbox"/> |
| | PROC. | | <input type="checkbox"/> |

Australian Securities & Investments Commission

form **2501**

Application for
**extension of time to hold
Annual General Meeting**

Corporations Act 2001
250P

Company name _____

A.C.N. _____

Note: ASIC cannot grant an extension if the application is lodged after the date by which the Annual General Meeting should have been held. Do not proceed on the assumption that the extension applied for will be automatically granted.

Application

The company applies for an extension of time under Section 250P

- (tick one box) to hold the Annual General Meeting (AGM) in a calendar year other than the one required by Section 250N.
 to extend the period within which the company may hold its AGM to a date later in the calendar year in which the AGM would otherwise have been due.

Relevant details

balance date of reports to be presented at the AGM (d/m/y) / / The reports will be/have been audited? yes no
 if yes, name of auditor _____

year to which the AGM applies _____
 date to which extension is sought (d/m/y) / / _____

Has the company held any previous AGM? yes no
 if yes, date of last AGM (d/m/y) / / _____ if no, date of registration (d/m/y) / / _____

type of company listed public company unlisted public company

other companies in the economic entity at balance date which are also applying for an extension of time. Separate applications are also required.
 company name & A.C.N. _____

name of ultimate holding company (if any) _____

reason extension is required _____

Signature

I certify that the information in this form is true and complete.

print name _____ capacity _____

sign here _____ date / / _____

| | | | |
|-------|--------------------------|-------|--------------------------|
| ASS. | <input type="checkbox"/> | REG-A | <input type="checkbox"/> |
| CASH. | <input type="checkbox"/> | REG-P | <input type="checkbox"/> |
| PROC. | <input type="checkbox"/> | | |

Australian Securities & Investments Commission

form **310**

Notification of
further issue of debentures in a series

Corporations Act 2001
263(2)(b)

Corporation name _____
A.C.N. or A.R.B.N. _____

Details of the debentures

original series

Has the corporation changed its name since registration of the original series? yes no

if yes, show former name _____

date of first debenture issue (d/m/y) / / _____

number of debentures _____

if a trustee for the debenture holders was appointed, give name (surname & given names or corporation name) _____

charge was originally registered in a state or territory place of registration _____

original registered charge number _____

with ASIC ASIC registered charge number _____

further issue in the series

date of further resolution (d/m/y) / / _____

number of debentures created _____

Verification of the resolution

I verify that the annexure marked () is a true copy of the resolution authorising the further issue of debentures in the series.

Signature

print name _____ capacity _____

sign here _____ date / / _____

Form 314

(paragraph 324(2)(e))

Corporations Act 2001

RETURN OF MEMBERS OF FIRM OF AUDITORS

Name of firm:

Address of firm¹:

The full names and addresses of all of the members of the firm are:

| Surname | First or given names | Residential address |
|---------|----------------------|---------------------|
|---------|----------------------|---------------------|

Dated

Signature²

1. Give the address of each place of business of the firm. If there is more than one place of business, indicate the principal place of business.
2. To be signed by one of the members of the firm.

DIRECTION

Requirements relating to annexures are set out in regulation 1.0.06.

NOTE

The completion of this form does not relieve members of the firm from any obligation under the law relating to business names.



| | | | |
|-------|--------------------------|-------|--------------------------|
| ASS. | <input type="checkbox"/> | REQ-A | <input type="checkbox"/> |
| CASH. | <input type="checkbox"/> | REQ-P | <input type="checkbox"/> |
| PROC. | <input type="checkbox"/> | | |

Australian Securities & Investments Commission

form **315**

Notification of
**resignation, removal or cessation
of auditor**

Corporations Act 2001
319(5)(e), 324(1) & (2), 327(4) & (15),
329(1)(e), 330

Company name _____
A.C.N. _____

Details of company

(tick one box)

- public company proprietary company

**Details of resignation,
removal or cessation**

- notice was received of the resignation of the auditor/s
date of receipt of notice of resignation (d/m/y) / /
- the auditor/s was/were removed from office
date of removal (d/m/y) / /
- the auditor is deceased
date of death (d/m/y) / /
- the auditor has been disqualified for reasons specified under section 324(1) or (2) of the Corporations Act 2001
date of disqualification (d/m/y) / /
- the company is being wound up (refer section 330 of the Corporations Act 2001)
date of resolution or date of Court Order (d/m/y) / /
- the company has become a subsidiary of another company (refer subsection 327(15) of the Corporations Act 2001)
retired at AGM held (d/m/y) / /

Details of resigning auditors

name (family & given names) _____
or if a firm, business name _____
office, level, building name _____
street number & name _____
suburb/city _____ state/territory _____ postcode _____

name (family & given names) _____
or if a firm, business name _____
office, level, building name _____
street number & name _____
suburb/city _____ state/territory _____ postcode _____

Signature

I certify that the information in this form is true and complete.

print name _____ capacity _____

sign here _____ date / /

Form 501

(subsection 414(2))

Australian Company Number:

Corporations Act 2001

NOTICE TO DISSENTING SHAREHOLDER

(Note that in this form “dissenting shareholder” means a shareholder who has not assented to the scheme or contract mentioned in paragraph B, or who has failed or refused to transfer his or her shares to the transferee in accordance with that scheme or contract)

1. To
of
A. *(insert name of person giving notice, in this form called “the transferee”)* The transferee on *(insert date)* made an offer to the holders of *shares in Limited/*shares included in class of shares in Limited for the transfer of those shares to the transferee, not being an offer made under a scheme or contract arising out of the making of takeover offers or a takeover announcement under the law relating to the acquisition of shares; and
B. the scheme or contract involving the transfer of those shares to the transferee was on or before *(insert date)* approved by the holders of not less than nine-tenths in nominal value of the shares *in that company/*included in that class of shares, other than shares already held at the date of the offer by, or by a nominee for, the transferee (or, if the transferee is a company, its subsidiary); and
C. you are a dissenting shareholder of shares *in the company/*included in that class of shares.
2. The transferee gives you notice under subsection 414(2) that the transferee desires to acquire those shares held by you.

-
3. You are entitled under subsection 414(7) to require the transferee, by a demand in writing served on the transferee within one month after the date on which this notice is given, to furnish to you a statement in writing of the names and addresses of all other dissenting shareholders shown in the register of members.
 - *4. You are entitled not later than the expiration of one month after the date on which this notice is given or 14 days after the date on which a statement is supplied to you under subsection 414(7), whichever is the later, to elect, by notice to the transferee, which of the alternative terms offered to the approving shareholders under the scheme or contract you prefer. The alternative terms are as follows:
 5. Unless, on application made by you within one month after the date on which this notice is given or within 14 days after a statement is supplied to you under subsection 414(7), the Federal Court of Australia or the Supreme Court of (*State or Territory*) orders otherwise, the transferee will be entitled and bound subject to subsection 414(7) to acquire your shares:
 - (a) on the terms on which under the scheme or contract the shares of the approving shareholders are to be transferred to the transferee; or
 - (b) if alternative terms were offered — on the terms for which you have elected; or
 - (c) if you have not so elected — on whichever of those terms the transferee determines unless the Court otherwise orders.

Dated

(signature of transferee)

*Omit if not applicable

DIRECTION

Requirements relating to annexures are set out in regulation 1.0.06.

Form 502

(subsection 414(9)(a))

Australian Company Number:

Corporations Act 2001

NOTICE TO REMAINING SHAREHOLDER

1. To
of
A. (*insert name of person giving notice, in this form called "the transferee"*) The transferee in (*insert date*) made offers to the holders of shares *in Limited/*included in _____ class of shares in _____ Limited for the transfer of those shares to the transferee, not being offers made under a scheme or contract arising out of the making of takeover offers or a takeover announcement under the law relating to the acquisition of shares; and
B. under the scheme or contract the transferee became an (*insert date*) beneficially entitled to shares in that company which together with any other shares in that company to which the transferee, or the transferee and any corporation related to the transferee, is beneficially entitled, comprise or include nine-tenths in nominal value of the shares *in _____ Limited/*included in that class of shares in _____ Limited; and
C. you are the holder of remaining shares *in that company/*included in that class of shares in that company and have not assented to the scheme or contract or been given notice in respect of those shares by the transferee under subsection 414(2).

2. The transferee gives you notice under subsection 414(9) that under that scheme or contract the transferee on (*insert date*) become beneficially entitled to shares in _____ Limited and those shares together with any other shares in that company to which the transferee, or the transferee and any corporation related to the transferee, is beneficially entitled, comprise or included nine-tenths in nominal value of the shares (in that company/*included in that class of shares in that company).

-
3. You are entitled under subsection 414(9) within 3 months after the date on which this notice is given by notice to the transferee to require the transferee to acquire your shares.
 - *3. You are entitled under subsection 414(9) within 3 months after the date on which this notice is given to elect by notice to the transferee which of the alternative terms offered to the approving shareholders under the scheme or contract you will accept. The alternative terms are as follows:
 4. If you require the transferee to acquire the shares held by you the transferee will be entitled and bound to acquire those shares:
 - (a) on the terms that under the scheme or contract were offered to the approving shareholders; or
 - (b) if alternative terms were offered—on the terms for which you have elected;
 - (c) if you do not so elect
 - (i) on whichever of the terms the transferee determines or
 - (ii) on such other terms as are agreed or as the Federal Court of Australia or the Supreme Court of _____ on the application of the transferee or of yourself orders.

Dated

(signature of transferee)

*Omit if not applicable

DIRECTION

Requirements relating to annexures are set out in regulation 1.0.06.

Form 503

(subsection 419A(3))

Corporations Act 2001

NOTICE OF CONTROLLER'S INTENTION NOT TO EXERCISE PROPERTY RIGHTS

To: (name), of (address), the
*owner/*lessor of property ("the specified property") being:

(name and description of property including, if appropriate, relevant reference numbers and account numbers identifying contracts such as leasing arrangements in relation to that property)

I (name), of (address), the controller of property of (name of corporation) ("the corporation") give you notice that I do not propose to exercise rights in relation to the specified property as controller of the specified property, whether on behalf of the corporation or anyone else.

Dated

(Controller's signature)

*Delete if not applicable

NOTES:

1. Under subsection 419A(4) the controller is not liable for rent or other amounts by the corporation in relation to the specified property while this notice in force, but the notice does not affect a liability of the corporation.
2. Under subsection 419A(5), this notice ceases to have effect if the controller:
 - (a) revokes the notice, by writing to the owner/lessor; or
 - (b) exercises or purports to exercise a right in relation to the specified property the controller.

Form 509A

(subsection 438C(3))

A.C.N. or A.R.B.N.

Corporations Act 2001

NOTICE TO DELIVER BOOKS OF COMPANY TO THE ADMINISTRATOR

Limited (administrator appointed)

To: *(name)* of *(address)*

1. I *(name)*, of *(address)*, the administrator of the company, give you notice under subsection 438C(3) that I require you to deliver to me, at the above address, within *(insert number being not less than 3)* business days of the date of this notice, the books specified in the Schedule, being books of the company, that are in your possession.
2. Note that under subsection 438C(5), you must comply with this notice except so far as you are entitled as against the company and the administrator, to retain possession of the books.

SCHEDULE
(insert specified books)

Dated

(administrator's signature)

Corporations Regulations 2001

19

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Form 509B

(subsection 443B(3))

Corporations Act 2001

NOTICE OF ADMINISTRATOR'S INTENTION NOT TO EXERCISE PROPERTY RIGHTS

Limited (administrator appointed)

To: (name), of (address), the *owner/*lessor of property ("the specified property") being:

(name and description of property, including, if appropriate, relevant reference numbers and account numbers identifying contracts such as leasing arrangements in relation to that property)

I (name), of (address), the administrator of (name of company) ("the company") give you notice that I do not propose to exercise rights in relation to the specified property.

Dated

(administrator's signature)

*Delete if not applicable

NOTES

1. Under subsection 443B(4), the administrator is not liable for rent or other amounts payable by the company in relation to the specified property while this notice is in force, but the notice does not affect a liability of the company.
2. Under subsection 443B(5), this notice ceases to have effect if:
 - (a) the administrator revokes the notice, by writing to the owner/lessor; or
 - (b) the company exercises or purports to exercise a right in relation to the specified property.

Form 509C

(paragraph 445F(2)(a))

A.C.N. or A.R.B.N.

Corporations Act 2001

NOTICE OF MEETING OF CREDITORS TO VARY OR TERMINATE DEED OF COMPANY ARRANGEMENT

Limited (subject to deed of company arrangement)

1. Notice is given that a meeting of the creditors of the company will be held at *(insert address and place of meeting)* on *(insert date)* at *(insert time)* *a.m./*p.m.
2. The purpose of the meeting is to consider and vote on the following resolutions:

(Set out each resolution under section 445A or paragraph 445C(b) that the administrator of the deed of company arrangement proposes to be voted on at the meeting or, as the case may be, that creditors, in a request made under paragraph 445F(1)(b), have proposed to be voted on at the meeting.)

Dated

(signature of administrator)

*Delete if not applicable

Form 509E

(paragraph 450B(a))

Corporations Act 2001

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

Limited (subject to deed of company arrangement)

*To *(name)* of *(address)*

*To creditors of the company

1. Notice is given under section 450B that the company executed a deed of arrangement on *(insert date)*.
2. A copy of the deed may be inspected at *(insert address)*.

Dated

(Signature of administrator of the deed of company arrangement)

*Delete if not applicable

Form 509H

(paragraph 459E(2)(e))

Corporations Act 2001

CREDITOR'S STATUTORY DEMAND FOR PAYMENT OF DEBT

To *(name and A.C.N. or A.R.B.N. of debtor company)* of *(address of the company's registered office)*

1. The company owes *(name)* of *(address)* ("the creditor")
 - *the amount of $\$(insert\ amount)$, being the amount of the debt described in the Schedule.
 - *the amount of $\$(insert\ total\ amount)$, being the total of the amounts of the debts described in the Schedule.
 - *2. The amount is due and payable by the company.
 - *2. Attached is the affidavit of *(insert name of deponent of the affidavit)*, dated *(insert date of affidavit)*, verifying that the amount is due and payable by the company
 3. The creditor requires the company, within 21 days after service on the company of this demand:
 - (a) to pay to the creditor the *amount of the debt/*total of the amounts of the debts; or
 - (b) to secure or compound for the *amount of the debt/*total of the amounts of the debts, to the creditor's reasonable satisfaction.
 4. The creditor may rely on a failure to comply with this demand within the period for compliance set out in subsection 459F(2) as grounds for an application to a court having jurisdiction under the *Corporations Act 2001* for the winding up of the company.
 5. Section 459G of the *Corporations Act 2001* provides that a company served with a demand may apply to a court having jurisdiction under the *Corporations Act 2001* for an order setting the demand aside. An application must be made within 21 days after the demand is served and, within the same period:
-

Schedule 2 Forms

-
- (a) an affidavit supporting the application must be filed with the court; and
 - (b) a copy of the application and a copy of the affidavit must be served on the person who served the demand.

A failure to respond to a statutory demand can have very serious consequences for a company. In particular, it may result in the company being placed in liquidation and control of the company passing to the liquidator of the company.

6. The address of the creditor for service of copies of any application and affidavit is (insert the address for service of the documents in the State or Territory in which the demand is served on the company, being, if solicitors are acting for the creditor, the address of the solicitors).

SCHEDULE

| Description of the debt <i>(indicate if it is a judgment debt, giving the name of the court and the date of the order)</i> | Amount of the debt |
|---|--------------------|
|---|--------------------|

*Total Amount

Dated:

signed:

Print name:

capacity:

Corporation or partnership name (if applicable):

NOTES:

1. The form must be signed by the creditor or the creditor's solicitor. It may be signed on behalf of a partnership by a partner, and on behalf of a corporation by a director or by the secretary or an executive officer of the corporation.
2. The amount of the debt or, if there is more than one debt, the total of the amounts of the debts, must exceed the statutory minimum of \$2,000.
3. Unless the debt, or each of the debts, is a judgment debt, the demand must be accompanied by an affidavit that:
 - (a) verifies that the debt, or the total of the amounts of the debts, is due and payable by the company; and
 - (b) complies with the rules.
4. A person may make a demand relating to a debt that is owed to the person as assignee.
5. This form was amended in 2006 as part of amendments of the *Corporations Regulations 2001*. For the period of 12 months after the commencement of those amendments a person may comply with paragraph 459E(2)(e) of the *Corporations Act 2001* in relation to a statutory demand for payment of debt by using:
 - (a) the version of this form that was in force immediately before the commencement of the amendments; or
 - (b) this version of the form.

*Omit if inapplicable

| |
|--|
| |
|--|

| | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| ASS. | REQ-A | REQ-B | REQ-C |
| CASH | REQ-D | REQ-E | REQ-F |
| PROC. | | | |

Australian Securities & Investments Commission

form **520**

Declaration of
solvency

Corporations Act 2001
494(1) & (2)

company name _____
A.C.N. _____

Declaration

The person(s) listed below
declare that
I/We constitute a majority of the directors of the company, and
I/We have enquired into the affairs of the company.

At a meeting of directors, I/We have formed the opinion that the company will be able to
pay its debts in full within 12 months of the commencement of winding up

A correct statement of the company's assets and liabilities as at the latest
practicable date (specified on the statement) before the making up of this declaration is

- set out below
 set out in the annexure marked ().

Statement of assets and liabilities (show amounts to the nearest \$)

date of statement (d/m/y) / /

| assets | estimated realisable values \$ |
|--|--------------------------------|
| cash at bank | |
| cash on hand | |
| marketable securities | |
| bills receivable | |
| trade debtors | |
| loans and advances | |
| unpaid calls | |
| stock in trade | |
| work in progress, as detailed in inventory | |
| freehold property | |
| leasehold property | |
| plant and machinery | |
| furniture, fittings, utensils, etc | |
| patents, trade marks, etc | |
| Investments other than marketable securities | |
| other property, as detailed in inventory | |
| estimated realisable value of assets | |

Statement of assets and liabilities (show amounts to the nearest \$)
continued

| liabilities | rank for payment \$ |
|---|---------------------|
| secured on specific assets | |
| secured by floating charge(s) | |
| estimated expenses of winding up other estimated expenses (including interest accruing until payment of debts in full) | |
| unsecured creditors (amounts estimated to rank for payment) trade accounts bills payable accrued expenses other liabilities | |
| contingent liabilities | |
| total of liabilities | |
| estimated surplus after paying debts in full | |

Signatures

| | | |
|----------|------------------|------------|
| | print name _____ | |
| 1 | sign here _____ | date _____ |
| | print name _____ | |
| 2 | sign here _____ | date _____ |
| | print name _____ | |
| 3 | sign here _____ | date _____ |
| | print name _____ | |
| 4 | sign here _____ | date _____ |
| | print name _____ | |
| 5 | sign here _____ | date _____ |
| | print name _____ | |
| 6 | sign here _____ | date _____ |

Form 521

(subsection 496(2), subregulation 5.6.12(6))

Corporations Act 2001

NOTICE OF MEETING OF CREDITORS UNDER SECTION 496

I, *(insert name)* of *(insert address)* Limited
give notice that, under subsection 496(1), a meeting of the creditors of the
company will be held at *(insert place of meeting)* on *(insert date*
of meeting) at *a.m./p.m.

The winding up of the company commenced on _____ and I was
appointed liquidator by resolution of the members of the company. As the
directors declared that the company would be able to pay its debts in full within
a period not exceeding 12 months after the commencement of the winding up,
the liquidation is proceeding as a members' voluntary winding up.

A list of creditors prepared in accordance with subsection 496(2) is annexed.

I have formed the opinion that the company will not be able to pay or provide
for the payment of its debts in full within that period and this meeting is
summoned in order that the creditors may, if they so wish, exercise their right
under subsection 496(5) to appoint some person other than myself to be the
liquidator of the company for the purpose of winding up the affairs and
distributing the property of the company.

A statement of the assets and liabilities of the company will be laid before the
meeting.

Dated _____

(signature of liquidator)

*Omit if not applicable

DIRECTION

Requirements relating to annexures are set out in regulation 1.0.06.

Form 5249

| |
|---|
| <p>Form 5249 Corporations Act 2001 Subparagraph 206F(1)(b)(i)</p> <p>Notice to demonstrate why disqualification should not occur</p> |
| <p>IN THE MATTER of (1) _____</p> |
| <p>Notice to demonstrate why disqualification should not occur under section 206F of the Corporations Act 2001.</p> |
| <p>To: (2) _____</p> |
| <p>The records of the Australian Securities and Investments Commission (ASIC) show that you are or were an officer of _____ (3) corporations that have been wound up, being _____ (4),</p> |
| <p>where a liquidator has reported under subsection 533(1) of the Corporations Act 2001 (the Act) that each of the corporations may be unable to pay its unsecured creditors more than 50 cents in the dollar.</p> <p>In these circumstances you are required to demonstrate, in accordance with subparagraph 206F(1)(b)(i) of the Act, why you should not be disqualified from managing corporations.</p> <p>Under subsection 206F(1) of the Act you may be disqualified from managing corporations for a period of up to 5 years.</p> <p>In making a decision under subsection 206F(1) of the Act ASIC is required to give you an opportunity to be heard in relation to why you should not be disqualified from managing corporations.</p> |
| <p>AREAS OF CONCERN</p> <p>ASIC has identified a number of concerns about your conduct which are described in Attachment "A".</p> <p>The documents on which these concerns are based are listed in Attachment "B".</p> |

| |
|---|
| <p>OPPORTUNITY TO BE HEARD</p> <p>If you wish to demonstrate why you should not be disqualified from managing corporations you should notify ASIC within 14 days from the date of service of this notice that you require an opportunity of being heard.</p> <p>You may exercise your right to be heard by:</p> <ol style="list-style-type: none"> 1. making a written submission; 2. appearing before a person ASIC has appointed to hear the matter (the delegate) and making submissions orally and appearing before the delegate to present evidence. <p>You may exercise your right by doing any or all of these options.</p> <p>Once you have notified ASIC of your wish to demonstrate why you should not be disqualified a delegate will write to you with further details of the hearing procedure.</p> <p>If you do not wish to demonstrate why you should not be disqualified, a decision will be made by a delegate on the information available.</p> <p>If you wish to have access to the documents listed in Attachment "B" you should contact ASIC as soon as possible. Access to documents which are identified as "confidential" may be given subject to strict conditions of confidentiality.</p> <p>Dated this _____ day of _____ 20____</p> <p>signed _____</p> <p>(5) Delegate of the Australian Securities and Investments Commission</p> |
| <p>Attachments</p> <p style="text-align: center;">Attachment "A" Areas of concern</p> <p style="text-align: center;">Attachment "B" List of documents upon which concerns are based.</p> |
| <p style="text-align: center;">DIRECTIONS</p> <p>(1) Insert name of person subject of the notice. (2) Insert name of person subject of the notice. (3) Insert number of corporations of which the person was an officer. (4) Insert names and ACNs of corporations. (5) Insert full name of delegate signing the notice.</p> |

Form 527

(paragraph 568(8)(a))

Australian Company Number:

Corporations Act 2001

APPLICATION REQUIRING LIQUIDATOR TO DECIDE WHETHER TO DISCLAIM PROPERTY

Limited

To *(insert name)*, the liquidator of the company.

Under paragraph 568(8)(a), application is made to you by *(full name, address and occupation of applicant)* requiring you to decide whether you will disclaim the property described in the Schedule to this notice or not.

The applicant has the following interest in the property:

SCHEDULE

Dated

(signature of applicant)

| |
|--|
| |
| |

| | | | |
|-------|--------------------------|-------|--------------------------|
| ASS. | <input type="checkbox"/> | REG-A | <input type="checkbox"/> |
| CASH. | <input type="checkbox"/> | REG-B | <input type="checkbox"/> |
| PROC. | <input type="checkbox"/> | | |

Australian Securities & Investments Commission

form 529

notice of meeting

Corporations Act 2001
subregulation 5.6.12 (6)

Company name _____
A.C.N. or A.R.B.N. _____

Type of Meeting

- (a) creditors in a winding up
- (b) members in a winding up
- (c) contributors in a winding up
- (d) joint meeting of creditors and members in a winding up
- (e) holders of debentures (subsection 1054 (6))
- (f) creditors of company under administration apart from section 436E
- (g) creditors of a company under a deed of company arrangement
- (h) eligible employee creditors (subsection 444DA (3))
- (i) eligible unsecured creditors (subsection 574 (1))
- (j) consolidated meetings for pooled purposes (subsection 579L (1))

Details of Meeting

date of proposed meeting (d/m/y) / / _____

In relation to the above, set out the purpose for which meeting is called. If the notice relates to a meeting of creditors called under subsection 497 (1), the notice is to state that a person is not entitled to vote as a creditor at a meeting unless he or she has lodged with the Chair of the meeting particulars of the debt or claim which he or she claims to be due to his or her from the company.

| |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |

Signature (This form must be signed by a director, a secretary, a liquidator or an administrator of the company, or a director, a secretary, a liquidator, an administrator or a local agent of a foreign company.)

print name _____ capacity _____
 print company name _____
 sign here _____ date _____

Lodgement with the Australian Securities & Investments Commission

In relation to a creditors Voluntary Winding up under paragraph 497(2)(c), a copy of this notice must be lodged not less than 7 days before the day fixed for the holding of the meeting.

| Send to | Annexures | |
|--|--|---|
| Australian Securities & Investments Commission PO Box 4000 Gippsland Mail Centre VIC 3841 | To make any annexure conform to the regulations, you must | |
| In line with accepted commercial practice, the policy is not to issue a receipt when payment is made by cheque. If an acknowledgement is required where no fee is payable, tick this box <input type="checkbox"/> | 1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides. 2. show the corporation name and A.C.N. or A.R.B.N. 3. number the pages consecutively 4. print or type in dark blue or black ink, so that the document is clearly legible when photocopied. | 5. identify the annexure with a mark such as A,B,C, etc. 6. endorse the annexure with the words: This is the annexure (mark) of (number) pages referred to in Form (form number and type) 7. sign and date the form |
| | The annexure must be signed by the same person(s) who signed the form. | |

Form 529A

(subregulation 5.6.12(6))

Corporations Act 2001

NOTICE OF FIRST MEETING OF CREDITORS OF COMPANY UNDER ADMINISTRATION

Limited (administrator appointed)

1. On *(insert date)*
 - *the company under section 436A
 - *The liquidator/provisional liquidator of the company under section 436B
 - *a chargee of property of the company under section 436C appointed *(insert name)* of *(insert address)* as the administrator of the company.
2. Notice is now given that a meeting of the creditors of the company will be held at *(insert address and place of meeting)* on *(insert date)* at *(insert time)* *a.m./*p.m.
3. The purpose of the meeting is to determine:
 - (a) whether to appoint a committee of creditors; and
 - (b) if so, who are to be the committee's members.
4. At the meeting, creditors may also, by resolution:
 - (a) remove the administrator from office; and
 - (b) appoint someone else as administrator of the company.
- *5. Details of the instrument under the terms of which the administrator was appointed are:
 - (a) date of the instrument: *(insert date)*
 - (b) nature of instrument: *(insert type of instrument, eg mortgage)*
 - (c) place of registration: *(insert, if applicable)*
 - (d) registered charge number: *(insert, if applicable)*

Dated

(administrator's signature)

*Delete if not applicable

Form 529B

(subsection 449C(5))

*Corporations Act 2001***NOTICE OF FIRST MEETING OF CREDITORS TO RATIFY
APPOINTMENT OF ADMINISTRATOR**

Limited (administrator appointed)

1. On (insert date)
 - *the company under section 449C(1) and subparagraph 449C(2)(b)(i),
 - *the liquidator/provisional liquidator of the company under section 449C(2)(b)(ii),
 - *a chargee of property of the company, under subsection 449C(1) and subparagraph 449C(2)(b)(iii),
 appointed (insert name) of (insert address) as the administrator of the company in place of the previous administrator of the company.
2. The new administrator was appointed because the previous administrator (here set out the applicable circumstances under paragraph 449C(1)(a), (b) or (c), as the case may be).
3. Notice is now given that a meeting of the creditors of the company will be held at (insert address and place of meeting) on (insert date) at (insert time) *a.m./*p.m.
4. The purpose of the meeting is:
 - (a) to determine whether to remove the person appointed from office; and
 - (b) if so, to appoint someone else as administrator of the company.
- *5. Details of the instrument under the terms of which the previous administrator was appointed are:
 - (a) date of the instrument: *(insert date)*
 - (b) nature of instrument: *(insert type of instrument, eg mortgage)*
 - (c) place of registration: *(insert, if applicable)*
 - (d) registered charge number: *(insert, if applicable)*

Dated

(signature of convenor of the meeting)

*Delete if not applicable

Form 530

(regulation 5.6.13)

A.C.N. or A.R.B.N.:

Corporations Law

STATEMENT IN WRITING OF POSTING OF NOTICE OF MEETING

Limited

I (*name*) of (*address*) state:

1. on (*date*) a notice of the time and place of the meeting (*insert a description of the meeting*) in the form of the annexure marked "A" (*see note below*) was sent by prepaid post to each person appearing in the books of the company, or otherwise known to *me/*the convener of the meeting, as a creditor/*contributory/*member/*debenture holder;

*2. the notices were addressed to the creditors according to their names and addresses appearing in the books of the company or to their last known addresses;

*2 the notices were addressed to the contributories according to their names and addresses appearing in the books of the company or to their last known addresses;

*2 the notices were addressed to the debenture holders according to their names and addresses appearing in the books of the company or to their last known addresses;

*3 the persons notified and their addresses specified in the notices sent to them are *set out in the annexed list (see note below) / *identifiable by reference to the books of the company.

Signature

* Omit if inapplicable.

Note: Requirements relating to annexures are set out in regulation 1.0.06.

Form 531A

(paragraph 5.6.27(2)(a))

Corporations Regulations

A.C.N. or A.R.B.N.:

*Corporations Act 2001*LIST OF PERSONS PRESENT AT MEETING OF:
*MEMBERS/*CONTRIBUTORIES

Limited

Meeting held at (*place of meeting*) on (*date*).

| No. | Name | Represented by (<i>Signature of person attending</i>) | *Number of shares | *Number of votes |
|-----|------|--|----------------------|---------------------|
| | | | | |

(NOTE: If a joint meeting of creditors and members is held, both Form 531A and 531B should be completed)

*Delete if not applicable

Form 531B

(paragraph 5.6.27(2)(b))

Corporations Regulations

A.C.N. or A.R.B.N.:

Corporations Act 2001

LIST OF PERSONS PRESENT AT MEETING OF:
*CREDITORS/*ELIGIBLE EMPLOYEE CREDITORS/*DEBENTURE
HOLDERS

Limited

Meeting held at (*place of meeting*) on (*date*).

| No. | Name | Represented by (<i>signature of person attending</i>) | Amount of proof lodged or Amount of debentures held | Nature of any security | Value of any security, as estimated by the creditor | **Balance of creditor's debt after deducting the value of the security |
|-----|------|---|---|------------------------------|--|--|
| | | | | | | |

(NOTE: If a joint meeting of creditors and members is held, both Form 531A and 531B should be completed)

* Delete if not applicable

**Do not complete in the case of a meeting convened under Part 5.3A of the *Corporations Act 2001*

Form 531C

(paragraph 5.6.27(2)(c))

Corporations Regulations

A.C.N. or A.R.B.N.

*Corporations Act 2001*LIST OF PERSONS PRESENT AT MEETING OF: *COMMITTEE OF
INSPECTION/*COMMITTEE OF CREDITORS

Limited

Meeting held at (*place of meeting*) on (*date*).

| No. | Name | Represented by (<i>Signature of person attending</i>) |
|-----|------|--|
| | | |

* Delete if not applicable

Form 532

(regulation 5.6.29)

A.C.N. or A.R.B.N.

Corporations Act 2001

APPOINTMENT OF PROXY

**I/*We (if a firm, strike out "I" and set out the full name of the firm) of (address), a creditor/*contributory/*debenture holder/*member of*

*Limited, appoint (name, address and description of the person appointed) or in his or her absence as *my/*our *general/*special proxy to vote at the *meeting of *creditors/*contributories*debenture holders/*members/*joint meeting of members and creditors to be held on (date), or at any adjournment of that meeting (if a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolutions).*

Dated

Signature

CERTIFICATE OF WITNESS

(This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy)

I (name), of (address), certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before she signed or marked at the instrument.

Dated

Signature of witness

Description

Place of residence

* Omit if inapplicable.

Form 535

(subregulation 5.6.49(2))

A.C.N or A.R.B.N:

*Corporations Act 2001***FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

To the liquidator of Limited

1. This is to state that the company was on (date of court order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up), and still is, justly and truly indebted to (full name and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor) for

dollars and cents

Particulars of the debt are:

| Date | Consideration <i>(state how the debt arose)</i> | Amount | Remarks <i>(include details of voucher substantiating payment)</i> |
|------|--|-----------|---|
| | | \$ c | |

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: *(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other*
-

Corporations Regulations 2001

41

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Schedule 2 Forms

negotiable securities are held, show them in a schedule in the following form).

| Date | Drawer | Acceptor | Amount | Due Date |
|-------------|---------------|-----------------|---------------|-----------------|
|-------------|---------------|-----------------|---------------|-----------------|

\$ c

*3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

*3. I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Dated

Signature

Occupation

Address

*Do not complete if this proof is made by the creditor personally

Form 536

(subregulation 5.6.49(2))

A.C.N. or A.R.B.N:

Corporations Act 2001

FORMAL PROOF OF DEBT OR CLAIM ON BEHALF OF EMPLOYEES

To the liquidator of _____ Limited

I _____ (*full name of person making the statement*) of (*full address*) being (*occupation*) state:

1. the company was, on (*date of court order in winding up, if winding up was by the Court, or date of resolution to wind up if a voluntary winding up*), and still is, indebted to the persons whose names, addresses and descriptions appear in Columns 2, 3 and 4 in the Schedule;
2. the debt is for wages, salaries, annual leave, retrenchment payments or long service leave, due to them for services rendered while employed by the company during the periods set out in Column 5 against the names of the persons;
3. the debt of the company due to each person is for the amount set out in Column 6 against the name of that person;
4. none of those persons has had or received any satisfaction or security in respect of that debt;
5. I am authorised as _____ and the source of my information is as follows:

Corporations Regulations 2001

43

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

SCHEDULE

| Column 1 | Column 2 | Column 3 | Column 4 | Column 5 | Column 6 |
|-----------------|------------------|--------------------------------|--------------------|---|----------------------------|
| No | Full name | Address of employee | Description | Period for which claim is made (<i>see note below</i>) | Amount of claim |

Dated
Signature

Note: In case of a claim for annual leave or long service leave, insert a description of the claim.

Form 537

(subregulation 5.6.54(1))

A.C.N or A.R.B.N:

Corporations Act 2001

NOTICE OF REJECTION OF FORMAL PROOF OF DEBT OR CLAIM

Limited

To
of

1. Your claim against the company set out in the formal proof of debt or claim of (*name of person submitting original proof of debt or claim*) made on (*date*) has been *wholly disallowed/*disallowed to the extent of (*particulars of part of claim disallowed*)*allowed in the sum of \$
/*allowed to the extent of your claim for (*particulars of part of claim allowed*).
2. My grounds for disallowance of (*particulars of part of claim referred to*) are as follows:
3. If you are dissatisfied with my determination as set out above, you may appeal against it, no later than (*number of days, being not less than 14*) days after the service of this notice or, if the Court allows, within any further period, to the *Federal Court of Australia/*the Supreme court of (*State or Territory*). If you do not do so, your claim will be assessed in accordance with this determination.

Dated

Signature of liquidator

Address

* Omit if inapplicable

Corporations Regulations 2001

45

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Form 538

(regulation 5.6.58)

A.C.N or A.R.B.N:

Corporations Act 2001

PROVISIONAL LIST OF CONTRIBUTORIES

Limited

The following is a provisional list of persons to be placed on the list of contributories that I have made from the records of the company, together with the number of their shares or the extent of their interest, their address and other participants:

PART 1 PERSONS WHO ARE CONTRIBUTORIES IN THEIR OWN RIGHT

| Serial No. | Name | Address | Description of class of contributory | Number of shares (or extent of interest) | Amount called up at date of start of winding up | Amount paid up at date of start of winding up | Amount not called up at date of start of winding up |
|------------|------|---------|--------------------------------------|--|---|---|---|
|------------|------|---------|--------------------------------------|--|---|---|---|

PART 2
**CONTRIBUTORIES WHO ARE REPRESENTATIVES OF, OR LIABLE
FOR THE DEBTS OF, OTHERS**

| Serial No. | Name | Address | Description of class of contributory and in what character included | Number of shares (or extent of interest) | Amount called up at date of start of winding up | Amount paid up at date of start of winding up | Amount not called up at date of start of winding up |
|-----------------------|-------------|----------------|--|---|--|--|--|
|-----------------------|-------------|----------------|--|---|--|--|--|

Dated

Signature of liquidator

Form 539

(subregulation 5.6.59(1))

A.C.N or A.R.B.N:

Corporations Act 2001

NOTICE TO CONTRIBUTORIES OF APPOINTMENT TO SETTLE LIST OF CONTRIBUTORIES

Limited

Take notice that I (*name*) of (*address*), the liquidator of the company, have appointed (*time*) *a.m./*p.m. on (*date*) at (*address of place appointed for settlement*), at which I must settle the list of the contributories of the company that I have made. You are at present included in that list.

Particulars of your inclusion are set out below. Unless, before or at the time appointed for the settlement, you give me sufficient reason for your exclusion, your name will be included in the settled list.

Dated

Signature of liquidator

| Serial No. | Name | Address | Description of class of contributory and in what character included | Number of shares (or extent of interest) | Amount called up at date of start of winding up | Amount paid up at date of start of winding up | Amount not called up at date of start of winding up |
|------------|------|---------|---|--|---|---|---|
|------------|------|---------|---|--|---|---|---|

* Strike out whichever is inapplicable.

NOTES

1. Contributories do not have to attend the appointment referred to in this notice if they are satisfied that the particulars contained in the notice are correct.
2. A shareholder's name cannot be omitted from the list of contributories because he or she is unable to pay calls; this question will be dealt with when application is made for payment of the calls.
3. A change of address may be notified by giving notice to the liquidator by post before the date fixed for the appointment.

Form 541

(subregulation 5.6.60(2))

A.C.N. or A.R.B.N.:

Corporations Act 2001

CERTIFICATE OF LIQUIDATOR OF FINAL SETTLEMENT OF LIST OF CONTRIBUTORIES

Limited

I (*name*), the liquidator of the company, certify that the result of the settlement of the list of contributories of the company is as follows:

1. The persons named in Column 2 of Schedule 1 have been included in the list of contributories as contributories of the company in respect of the number of shares or extent of interest set out opposite their names. I have listed in Part 1 of Schedule 1, contributories in their own right and, in Part 2 of Schedule 1, contributories who are representatives of, or liable for the debts of, others.
2. The persons named in Column 2 of Schedule 2 were included in the provisional list of contributories, but have been excluded from the settled list of contributories.
3. In Column 6 of Schedule 1 and in Column 6 of Schedule 2, I have set out opposite the name of each person the date when that person was included in or excluded from the list of contributories.
4. In Columns 7 and 8 of Schedule 1, I have set out opposite the name of each person the amount called up at the date of the commencement of the winding up and the amount paid up at that date in respect of the shares, or interest, of that person.

**SCHEDULE 1
PERSONS INCLUDED IN THE LIST OF CONTRIBUTORIES**

PART 1: CONTRIBUTIONS IN THEIR OWN RIGHT

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|------------|------|---------|---|--|----------------------------|---|---|---|
| Serial No. | Name | Address | Description of class of contributory and in what character included | Number of shares (or extent of interest) | Date when included in list | Amount called up at date of start of winding up | Amount paid up at date of start of winding up | Amount not called up at date of start of winding up |

PART 2: CONTRIBUTORIES WHO ARE REPRESENTATIVES OF, OR LIABLE FOR THE DEBTS OF, OTHERS

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|-----|------|---------|---|--|----------------------------|---|---|---|
| No. | Name | Address | Description of class of contributory and in what character included | Number of shares (or extent of interest) | Date when included in list | Amount called up at date of start of winding up | Amount paid up at date of start of winding up | Amount not called up at date of start of winding up |

Corporations Regulations 2001

51

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

SCHEDULE 2
PERSONS EXCLUDED FROM THE LIST OF CONTRIBUTORIES

| 1 | 2 | 3 | 4 | 5 | 6 |
|------------|-------------|----------------|---|---|-----------------------------------|
| No. | Name | Address | Description of class of contributory and in what character proposed to be included | Number of shares (or extent of interest) | Date when included in list |

Dated

Signature of liquidator

Form 542

(subregulation 5.6.61(1))

A.C.N or A.R.B.N.:

Corporations Act 2001

PROVISIONAL SUPPLEMENTARY LIST OF CONTRIBUTORIES

Limited

The following is a list of persons that I have found, since making out the annexed list of contributories dated _____, to be, or to have been, *holders of shares in/*members of the company, and who to the best of my knowledge and belief are contributories of the company:

(insert list in the same form as the original list: see Form 538)

Dated

Signature of liquidator

*Omit if inapplicable

Form 543

(subregulation 5.6.61(1))

A.C.N. or A.R.B.N.:

Corporations Act 2001

CERTIFICATE OF LIQUIDATOR OF SETTLEMENT OF SUPPLEMENTARY LIST OF CONTRIBUTORIES

Limited

I (*name*), the liquidator of the company, certify that the result of the settlement of the provisional supplementary list of contributories of the company that I made out on (*date*) is as follows:

(set out the Certificate and Schedules as in Form 541)

Dated

Signature of liquidator

Form 544

(subregulation 5.6.62(4))

A.C.N. or A.R.B.N.:

Corporations Act 2001

NOTICE TO CONTRIBUTORY OF FINAL SETTLEMENT OF LIST OR SUPPLEMENTARY LIST OF CONTRIBUTORIES AND OF INCLUSION IN LIST

Limited

To:

of:

Take notice that I (*name*), the liquidator of the company, on (*date*) settled the list of contributories of the company. You are included in that list. The character, if applicable, in which, and the number of share, or extent of interest, for which, you are included, and the amounts called up, paid up and unpaid in respect of those shares or that interest are stated in the Schedule.

You may apply to vary the list of contributories, or to remove your name from the list, by making an application to *the Federal Court of Australia/*the Supreme court of (*State or Territory*) within 21 days from the service on you of this notice or, if the Court allows, any further period.

You may inspect the list at my office at (*address*) from Monday to Friday inclusive between the hours of (*insert times making up not less than 3 hours during the normal working day*) and

Corporations Regulations 2001

55

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Schedule 2 Forms

SCHEDULE

| No. | Name | Address | Description of class of contributory and in what character included | Number of shares (or extent of interest) | Amount called up at date of start of winding up | Amount unpaid at date of start of winding up | Amount unpaid at date of start of winding up | Amount not called up at date of start winding up |
|-----|------|---------|--|---|---|--|--|---|
|-----|------|---------|--|---|---|--|--|---|

Dated

Signature of liquidator

* Omit if not applicable

Form 547

(subregulation 5.6.65(1))

Corporations Act 2001

NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF INTENTION TO DECLARE A DIVIDEND

Limited

A dividend (*state the number of the dividend, e.g. "first", "second"*) is to be declared on (*date*) for the company.

*You are listed as a creditor in the report on the affairs of the company;

*You are known to me to claim to be a creditor, but your debt or claim has not yet been admitted.

You are required formally to prove your debt or claim on or before (*date*). If you do not, you will be excluded from the benefit of the dividend.

Dated

Signature of liquidator

Address

*Omit if inapplicable.

Corporations Regulations 2001

57

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Form 548

(subregulation 5.6.65(1))

Corporations Act 2001

NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF INTENTION TO DECLARE A DIVIDEND

Limited

A final dividend is to be declared on (*date*) for the company.

You are required formally to prove your debt or claim on or before (*date*).

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

Signature of liquidator

Address

Form 549

(subregulation 5.6.67(3))

Corporations Act 2001

NOTICE OF DECLARATION OF DIVIDEND

Limited

(State the number of the dividend, e.g. "First", "Second")
dividend.

A dividend at the rate of _____ in the dollar has been declared for the company and a cheque is attached for \$ _____ calculated at that rate on your debt as admitted to rank for dividend for \$ _____ .

Dated

Signature of liquidator

Address

Corporations Regulations 2001

59

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Form 550

(regulation 5.6.70)

Corporations Act 2001

AUTHORITY TO LIQUIDATOR TO PAY DIVIDEND TO A PERSON NAMED

Limited

To the liquidator

*I/*We authorise and request you to pay to *(name)* of *(address)* all dividends as they are declared for the company, and that become due and payable to *me/*us in respect of *my/ *our claim for \$ _____ against the company.

*I/*We further request that cheques drawn for those dividends are made payable to the order of *(name)*.

This authority remains in force until revoked by *me/*us in writing.

Date

Signature of creditor

Name of creditor

*Omit if inapplicable

Form 551

(subregulation 5.6.71(1))

*Corporations Act 2001**(Note: Before completing this schedule please read carefully the "Direction for completing Form 551" at the end of this form)***SCHEDULE OF CONTRIBUTORIES OR OTHER PERSONS TO WHOM A DISTRIBUTION OF SURPLUS IS TO BE PAID**

Limited

| Serial No. in settled list | Name of contributory as in settled list | Address | Number of shares held as set out in settled list | Total amount called up | Total amount paid up |
|-----------------------------------|--|----------------|---|-------------------------------|-----------------------------|
|-----------------------------------|--|----------------|---|-------------------------------|-----------------------------|

SCHEDULE OF CONTRIBUTORIES OR OTHER PERSONS, TO WHOM A DISTRIBUTION OF SURPLUS IS TO BE PAID

| Arrears of calls at date of return | Previous distributions of capital appropriated by liquidator for arrears of calls | Amount of distribution payable per share | Net distribution payable | Date and particulars of transfer of interest or other variation in list |
|---|--|---|---------------------------------|--|
|---|--|---|---------------------------------|--|

Corporations Regulations 2001

61

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Signature of liquidator

Date

DIRECTION FOR COMPLETING FORM 551

If the Articles:

- (a) provide that the amount divisible among members or any class of members must be dividable in proportion to the amount paid up or that ought to have been paid up at the date of winding up; or
- (b) contain any other provision that requires further information before a distribution can be made;

columns should be added showing the amount called up and the amount paid up a that date in respect of shares then held by those members or that class of members, or any other facts that may be required.

Form 552

(subregulation 5.6.71(2))

Corporations Act 2001

NOTICE OF DISTRIBUTION OF SURPLUS TO CONTRIBUTORIES OR OTHER PERSONS

Limited

A distribution of surplus at the rate of _____ per share has been declared for
the company and a cheque is attached for \$ _____ calculated at that rate per share
on your (*number*) shares.

Dated

Signature of liquidator

Address

Form 553

(regulation 5.6.72)

Corporations Act 2001

AUTHORITY TO LIQUIDATOR TO PAY DISTRIBUTION OF SURPLUS TO A PERSON NAMED

Limited

To the Liquidator

*I/*We authorise and request you to pay to *(name)* of *(address)* any distribution of surplus payable to *me/*us for the company.

*I/*We further request that the cheque drawn for that distribution be made payable to the order of *(name)*.

This authority remains in force until revoked by *me/*us in writing.

Dated

Signature

Name(s) of person(s) completing this authority

*Omit if inapplicable.

Form 701

Data on intermediated business with APRA-authorized general insurers, Lloyd's underwriters and unauthorised foreign insurers

Australian business number

**Australian financial services licence
number**

Australian financial services licensee name

Reporting period

TABLE 1: AGGREGATE DATA ON INTERMEDIATED BUSINESS WITH APRA-AUTHORISED GENERAL INSURERS, LLOYD'S UNDERWRITERS AND UNAUTHORISED FOREIGN INSURERS

| Total business placed with APRA-authorized general insurers, Lloyds underwriters and unauthorised foreign insurers | Premium invoiced this reporting period | | | |
|--|--|--|---|--------------------------------------|
| | Effective this reporting period | Effective after the reporting period end | Effective before the reporting period start | Total invoiced this reporting period |
| a. Business placed directly by the general insurance intermediary with APRA-authorized general insurers | | | | |
| b. Business placed directly, or indirectly through a foreign intermediary, by the general insurance intermediary with Lloyd's underwriters | | | | |
| c. Business placed directly, or indirectly through a foreign intermediary, by the general insurance intermediary with unauthorised foreign insurers | | | | |
| d. Business placed indirectly through another general insurance intermediary, by the general insurance intermediary with: <ul style="list-style-type: none"> i. APRA-authorized general insurers; or ii. Lloyds underwriters; or iii. unauthorised foreign insurers | | | | |
| Total | | | | |

General insurer is defined in subsection 3(1) of the *Insurance Act 1973*.

Lloyd's underwriter is defined in subsection 3(1) of the *Insurance Act 1973*.

Unauthorised foreign insurer is defined in regulation 4 of the *Insurance Regulations 2002*.

TABLE 2: TRANSACTION LEVEL DATA ON INTERMEDIATED BUSINESS PLACED DIRECTLY, OR INDIRECTLY THROUGH A FOREIGN INTERMEDIARY, WITH UNAUTHORISED FOREIGN INSURERS

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
|-------------------------|-------------|-------------|--------------|----------------|------------------------|---------|---------------------|----------|------------------|----------------|----------|---------------|---------------------|-------------------|
| Policy transaction type | Client code | Policy code | Invoice date | Effective date | APRA class of business | Premium | Currency of premium | UFI name | UFI country code | Exemption type | HVI limb | HVI value (#) | Atypical risk class | Customised reason |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |

Note It is an offence under section 137.1 of the *Criminal Code Act 1995* to provide false or misleading information to a Commonwealth entity. The Australian Prudential Regulation Authority is a Commonwealth entity.

Lodgement requirements

If information is to be lodged in Table 1 only, the licensee may lodge the information electronically or in writing.

If information is to be lodged in both Table 1 and Table 2, the licensee must lodge the information electronically. If the licensee is unable to lodge the information electronically, the licensee must arrange an alternative method of lodgement with APRA.

Requirements for forms lodged electronically

A licensee must lodge a form electronically via the licensees portal provided by APRA. A licensee must undertake the steps required by APRA to become authorised to use the portal.

A document accompanying a form may only be lodged electronically if APRA has approved, in writing, the electronic lodgement of documents of that kind. If APRA has not approved the electronic lodgement of a document, the document may be lodged in writing.

APRA may approve the electronic lodgement of:

- (a) a particular kind of document; or
- (b) documents in a particular class of documents.

A document is taken to be lodged with APRA electronically if it is lodged in accordance with APRA's approval, including any requirements of the approval as to authentication.

Requirements for forms lodged in writing

If a form is lodged in writing, the form must be signed in accordance with the requirements of section 912CA of the *Corporations Act 2001*, as modified by regulation 7.6.08C of the *Corporations Regulations 2001*.

Licensees lodging by mail or in person must lodge with APRA:

- (a) the signed, original form; and
- (b) any information, statements, explanations or other matters required by the form; and
- (c) any other material required by the form.

Licensees lodging by email must lodge with APRA:

- (a) the signed form in PDF (portable document format); and
- (b) any information, statements, explanations or other matters required by the form; and
- (c) any other material required by the form.

Licensees lodging by email must retain signed original copies of the forms and attachments for a period of 7 years.

A form, or document, lodged with APRA in writing by, or on behalf of, an entity in an item of the following table, must be signed by the person specified in the item.

| Item | Entity | Person |
|------|--------------------------------------|---|
| 1 | A body that is not a foreign company | A director or secretary |
| 2 | A body that is a foreign company | (a) a local agent; or (b) if the local agent is a company — a director or secretary of the company |
| 3 | An individual | An individual |
| 4 | A partnership | (a) a partner; or (b) if the partner is a company — a director or secretary of the company |
| 5 | A trust | (a) a trustee; or (b) if the trustee is a body — a director or secretary of the body |

Note A body includes a body corporate or an unincorporated body, for example, a society or association — see the definition of **body** in section 9 of the Act.

The following table must be completed. In the table, the person's name must be printed next to the person's signature.

| Lodgement details (for the person who physically completes the form) | |
|---|--|
| Firm/organisation | |
| Contact name/position description | |
| ASIC registered agent number (if applicable) | |
| Telephone number | |
| Postal address or DX address | |
| Signature block | |
| Name | |
| Signature | |
| Capacity | |
| Entity name (if entity acting as local agent) | |
| Date signed | |

| |
|--|
| <p>Form 587</p> <p>Corporations Act 2001 Subsection 206F(3)</p> <p>Notice of disqualification from managing corporations</p> |
| <p>IN THE MATTER of (1) _____</p> |
| <p>Notice of disqualification from managing corporations under subsection 206F(3) of the Corporations Act 2001.</p> |
| <p>To: (2) _____</p> |
| <p>ASIC has given you notice in the prescribed form requiring you to demonstrate why you should not be disqualified from managing corporations and has given you an opportunity to be heard on the question.</p> <p>TAKE NOTICE THAT having regard to the Notice to Demonstrate Why Disqualification Should Not Occur dated _____ (3) issued by _____ (4) and your opportunity to be heard ASIC is satisfied that your disqualification pursuant to section 206F of the Corporations Act 2001 is justified.</p> <p>YOU ARE DISQUALIFIED from the time of service of this notice for a period of _____ (5) years from managing corporations without the leave of ASIC.</p> <p>Your attention is specifically directed to section 206A of the Corporations Act 2001.</p> |
| <p>Dated this _____ day of _____ 20 (6)</p> |
| <p style="text-align: center;">signed</p> <p style="text-align: center;">_____ (7) Delegate of the Australian Securities and Investments Commission</p> |
| <p style="text-align: center;">DIRECTIONS</p> <p>(1) Insert the name of person being disqualified. (2) Insert the name of person being disqualified. (3) Insert date of Notice to Demonstrate Why Disqualification Should Not Occur. (4) Insert name of delegate who issued Notice to Demonstrate Why Disqualification Should Not Occur. (5) Insert number of years disqualified. (6) Insert date of notice. (7) Insert full name of delegate signing notice.</p> |

| | | | | | | | | | | | | |
|---|--------|------|--------|--|------|--------|------|--------|-------|--|--|--|
| | | | | | | | | | | | | |
| <table border="1"> <tr> <td style="width: 50px; height: 15px;"></td> <td style="width: 50px; height: 15px;"></td> <td style="width: 50px; height: 15px;"></td> <td style="width: 50px; height: 15px;"></td> </tr> <tr> <td>ASS.</td> <td>REQ. A</td> <td>CASH</td> <td>REQ. P</td> </tr> <tr> <td>PROC.</td> <td></td> <td></td> <td></td> </tr> </table> | | | | | ASS. | REQ. A | CASH | REQ. P | PROC. | | | |
| | | | | | | | | | | | | |
| ASS. | REQ. A | CASH | REQ. P | | | | | | | | | |
| PROC. | | | | | | | | | | | | |

Australian Securities & Investments Commission

Application for
voluntary deregistration of a company

form **6010**
Corporations Act 2001
601AA(1) & (2)

Company name _____
A.C.N. _____

Application

I, the applicant, apply to deregister the above company under subsection 601AA(2) of the Corporations Act 2001.

Declaration

I declare that the statements below are correct
 (a) All members of the company agree to the deregistration; and
 (b) the company is not carrying on business; and
 (c) the company's assets are worth less than \$1000; and
 (d) the company has paid all fees and penalties payable under this Act; and
 (e) the company has no outstanding liabilities; and
 (f) the company is not a party to any legal proceedings.

Details of the applicant

name (family & given names) _____
OR company name _____

(At the office of) C/- _____

| | | |
|----------------------------|-----------------|---------------|
| office | level | building name |
| street number & name | | |
| suburb/city | state/territory | postcode |
| country (if not Australia) | | |

Details of nominee

If the applicant is the company, it must nominate a person to be given notice of the deregistration.

name (family & given names) _____

| | | |
|----------------------------|-----------------|---------------|
| office | level | building name |
| street number & name | | |
| suburb/city | state/territory | postcode |
| country (if not Australia) | | |

Signature

I certify that the information in this form is true and complete.

print name _____ capacity _____

sign here _____ date _____

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

1a. Company Name/Scheme _____

ACN/ARSN _____

1. Details of substantial holder (1)

Name _____

ACN/ARSN (if applicable) _____

The holder became a substantial holder on ____ / ____ / ____

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| | | | |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| | | |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows.

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| | | | |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| | | | | |
| | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|---------|
| | |
| | |

Signature

print name _____ capacity _____

sign here _____ date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme _____

ACN/ARSN _____

1. Details of substantial holder(1)

Name _____

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on _____ / ____ / ____

The previous notice was given to the company on _____ / ____ / ____

The previous notice was dated _____ / ____ / ____

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| | | | | |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| | | | | | |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| | | | | | |
| | | | | | |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|---------|
| | |
| | |

Signature

print name _____ capacity _____
 sign here _____ date / / _____

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 609 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme _____
ACN/ARSN _____

1. Details of substantial holder(1)

Name _____
ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on / /
The previous notice was given to the company on / /
The previous notice was dated / /

2. Changes in relevant interests

Particulars of each change in or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|--|---|-------------------------|
| | | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|---------|
| | |
| | |

Signature

print name _____ capacity _____
sign here _____ date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 719

(regulations 7.5.90 and 7.5.92)

Corporations Regulations 2001

STATEMENT ABOUT PAYMENTS OUT OF FINANCIAL INDUSTRY DEVELOPMENT ACCOUNT

1. The name of the market licensee to which this statement relates is *(insert name of market licensee)*.
2. This statement relates to the financial year ending on *(insert date)* (the **relevant financial year**).
3. Specify in respect of each purpose approved by the Minister under subregulation 7.5.88 of the Regulations:
 - (a) the terms of the purpose as so approved are:
(insert terms)
 - (b) the date of that approval was *(date)*;
 - (c) the amount of payments made for that purpose during the relevant financial year was *\$(amount)*;
 - (d) the total, as at the end of the relevant financial year, of all payments made for this purpose in the relevant financial year and previous financial years was *\$(amount)*;
 - (e) further payments for this purpose **are / *are not envisaged*.
4. The total of payments for all purposes in respect of the relevant financial year was *\$(amount)*.

REPORT OF AUDITOR

**I/We (insert name of the auditor or auditors signing this report), report that:*

- (a) **I / *We have audited the above statement; and*
- (b) *it accurately represents the payments that it mentions.*

Corporations Regulations 2001

79

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

Dated

(signature of auditor)

(under the signature add the name under which the auditor practises or the name of the firm in which the auditor is employed)

* Omit if not applicable

DECLARATION

I *(insert name of officer of the market licensee and the office he or she occupies)*, declare:

- (a) that, to the best of my knowledge and belief, the information contained in the above statement is correct; and
- (b) that the Board of *(insert name of the market licensee)* has accepted the information contained in the statement and resolved that the statement be lodged with ASIC.

Dated

(signature of officer of the market licensee)

(under the signature add the name of the person signing)

Form 719A

(subregulation 7.5.56(4))

Corporations Regulations 2001

COMPENSATION FOR LOSSES RESULTING FROM THE UNAUTHORISED TRANSFER OF RIGHTS, SHARES, DEBENTURES OR OTHER SECURITIES BY DEALER

This notice relates to the unauthorised transfer of securities by *(insert name of the dealer who is claimed to have transferred securities without authority of transferor)* (in this notice called 'the dealer') of *(insert residential address of the dealer)* *formerly carrying on / *carrying on business at *(insert address of the principal place of business of the dealer, including State or Territory)*.

A person wishing to make a claim under regulation 7.5.54 or 7.5.55 of the *Corporations Regulations 2001* in respect of loss suffered as a result of a transfer of securities executed between *(insert date of first day of applicable period)* and *(insert date of last day of applicable period, being a date before the date on which the notice is first to be published)* (inclusive) by the dealer without authority must lodge his or her claim with:

Securities Exchanges Guarantee Corporation

(insert address, including State or Territory and postcode).

The claim must be made in writing before the end of *(specify last application day, at least 3 months after last day of publication of notice)*.

Under subregulation 7.5.56(3) of the *Corporations Regulations 2001*, a claim that is not made before the end of that day is barred unless the Board of the Securities Exchanges Guarantee Corporation otherwise determines.

The effect of regulation 7.5.54 of the *Corporations Regulations 2001* is to allow a person who:

- (a) owned securities that were transferred by a dealer; and
- (b) did not authorise the dealer to transfer those securities; and
- (c) suffered loss as a result of the transfer;

to make a claim for compensation for the loss suffered in respect of the securities.

Corporations Regulations 2001

81

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

The effect of subregulation 7.5.55(1) of the *Corporations Regulations 2001* is to allow:

- (a) a person to whom securities were transferred by the dealer without the authority of the owner of the securities; or
- (b) a successor in title of that person;

to make a claim for compensation for the loss suffered in respect of the securities.

Under regulation 7.5.55 of the *Corporations Regulations 2001*, the following persons are not entitled to make a claim:

- (a) a person who knew that the owner of the securities had not authorised the dealer to transfer them;
- (b) a person who is connected with the dealer in a way described in regulation 7.5.04 of the *Corporations Regulations 2001*.

(signature of an officer of the SEGC)

(under the signature add the words 'for the Securities Exchanges Guarantee Corporation')

(add the date of signature)

* Omit if not applicable

Form 719B

(subregulation 7.5.61(4))

Corporations Regulations 2001

NOTICE CALLING FOR CLAIMS AGAINST SECURITIES EXCHANGES GUARANTEE CORPORATION

This notice relates to claims for pecuniary loss suffered in respect of a contravention of the ASTC certificate cancellation provisions by *(insert name of dealer who is claimed to have contravened SCH certificate cancellation provisions)* (in this notice called ‘the dealer’) *formerly carrying on business / *carrying on business at *(insert business address of the dealer)*.

A person wishing to make a claim under subregulation 7.5.60(1) of the *Corporations Regulations 2001* for pecuniary loss suffered in respect of a contravention by the dealer of the SCH certificate cancellation provisions during the period beginning on and ending on *(insert dates)* is required to serve the claim on:

Securities Exchanges Guarantee Corporation

(insert address including relevant State or Territory and postcode).

The claim must be made in writing and served on or before the end of *(specify last application day — at least 3 months after last day of publication of notice)*.

(NOTES:

1. Under subregulation 7.5.61(3) of the *Corporations Regulations 2001*, a claim that is not served before the end of the day specified will be barred, unless the Board of the Securities Exchanges Guarantee Corporation (‘SEGC’) otherwise determines.
2. Regulation 7.5.60 of the *Corporations Regulations 2001* provides that a person who suffers pecuniary loss in respect of a contravention, by a dealer, of the ASTC certificate cancellation provisions may make a claim in respect of the loss. ASTC certificate cancellation provisions are provisions of the ASTC operating rules that deal with brokers cancelling certificates or other documents of title to Part 4 financial products or with matters incidental to that function.)

A person may not make a claim under regulation 7.5.60 of the *Corporations Regulations 2001* if:

- (a) the loss is in respect of an unauthorised execution (within the meaning of regulation 7.5.53 of those Regulations) in respect of which the person has made, or is entitled to make a claim under Subdivision 4.7 of Part 7.5 of those Regulations; or
- (b) the person was involved in the contravention of the ASTC certificate cancellation provisions.

(signature of an officer of the SEGC)

for the Securities Exchanges Guarantee Corporation

(add the date of signature)

* Omit if not applicable

Form 720

(subregulation 7.5.70(1))

Corporations Regulations 2001

NOTICE CALLING FOR CLAIMS AGAINST THE SECURITIES EXCHANGES GUARANTEE CORPORATION

In relation to (*insert name of dealer who has become insolvent*) (in this notice called 'the dealer') of (*insert residential address of the dealer*), *formerly / carrying on business at (*insert address of the principal place of business of the dealer, including State or Territory*), a dealer who has become insolvent.

Persons wishing to make a claim under subregulation 7.5.64(1) of the *Corporations Regulations 2001* in respect of property that was, in the course of, or in connection with, the dealer's business of dealing in securities, entrusted to or received by the dealer (or another person as provided under that subregulation) are required to lodge their claim with:

The Securities Exchanges Guarantee Corporation

(*insert address, including State or Territory and postcode*).

The claim must be made in writing on or before (*insert date*).

Subject to regulation 7.5.70 of the *Corporations Regulations 2001*, claims not made on or before that date are barred unless the Board of the Securities Exchanges Guarantee Corporation otherwise determines.

Subregulation 7.5.64(1) of the *Corporations Regulations 2001* provides to the effect that, where the requirements of that provision are otherwise met, a person may make a claim in respect of property that was, in the course of, or in connection with, the dealer's business of dealing in securities, entrusted to or received by:

- (a) unless paragraph (b) applies, the dealer or an employee of the dealer; or
- (b) if the dealer was, at the time the property was so entrusted or received, a partner in a participant, the participant, or a partner in, or an employee of, the participant.

Schedule 2 Forms

(signature of an officer of the SEGC)

(under the signature add the words 'For the Securities Exchanges Guarantee Corporation')

(add the date of signature)

* Omit if not applicable

Form 721

(regulation 7.5.80)

Corporations Regulations 2001

NOTICE OF DISALLOWANCE OF CLAIM AGAINST THE SECURITIES EXCHANGES GUARANTEE CORPORATION

(Set out the name and address of the claimant or the claimant's solicitor and an appropriate form of salutation)

In relation to *(insert name of the dealer to whom the claim relates)*, *formerly carrying on / *carrying on business at *(insert business address of the dealer)*.

The *Board of the Securities Exchanges Guarantee Corporation / *delegate of the Board of the Securities Exchanges Guarantee Corporation under section 890C of the *Corporations Act 2001* has considered your claim against the Corporation in respect of *(insert description of the circumstances giving rise to the claim and the loss allegedly suffered by the claimant)*.

After considering all the available evidence, the Corporation has decided that the claim under *regulation *(insert relevant regulation number)* / *regulations *(insert relevant regulation numbers)* should be *disallowed / *partly disallowed to the extent set out below.

If you are not satisfied with this decision, you may bring proceedings within 3 months after service of this notice (see section 888H of the Act).

Yours sincerely,

(signature of an officer of the Corporation)

(under the signature add the words 'for the Securities Exchanges Guarantee Corporation')

(add the date of signature)

(If the claim has been partly disallowed, insert a heading

'PARTICULARS OF PARTIAL DISALLOWANCE'

and specify the necessary particulars under it)

* Omit if not applicable

Form 905

Registration no:

Corporations Act 2001

**PARTICULARS OF CESSATION OR CHANGE RELATING TO A
PERSON REGISTERED AS AN AUDITOR UNDER
SUBSECTION 1287(1)**

Surname First or given names

Residential address

***1. CESSATION**

On *(insert date)* , I ceased to practise as an auditor. I request ASIC to exercise its discretion under subsection 1290(1) and cancel my registration as an auditor.

***2. CHANGE OF NAME**

On *(insert date)* , I changed my name
from:
to:

***3. CHANGE IN OTHER PARTICULARS**

*On *(insert date)* , the full address of the principal place at which I practise was changed from:
to: *(insert full address)*

*On *(insert date)* , the full address of a place at which I practise was changed from:
to: *(insert full address)*

*On *(insert date)* , I commenced to practise at: *(insert full address)*

*On *(insert date)* , I commenced to practise under a name and style other than my own at: *(insert full address)*

*On *(insert date)* , I ceased to practise at: *(insert full address)*

*On *(insert date)* , the *name/*address of a firm of which I am *a member/*an employee was changed from:
to:

*On *(insert date)* , I became *a member/*an employee of: *(insert name and full address)*

*On *(insert date)* , I ceased to be *a member/*an employee of: *(insert name and full address)*

*On *(insert date)* , a name or style other than my own under which I practise was changed from:
to:

Dated: *(insert date)*

(signature of the registered company auditor)

* Omit if not applicable

| |
|--|
| |
| ASS. <input type="checkbox"/> CASH <input type="checkbox"/> PROC. <input type="checkbox"/> RE-A <input type="checkbox"/> REG-P <input type="checkbox"/> |

| | |
|---|--|
| Australian Securities & Investments Commission Notification of office at which register is kept | form 909 Corporations Act 2001 100(1)(d), 172, 271, 1302(4) 601CZC |
| company name _____ A.C.N. _____ | |
| Details of Register <input type="checkbox"/> Register of members <input type="checkbox"/> Register of options <input type="checkbox"/> Register of charges <input type="checkbox"/> Register of holders of debentures <input type="checkbox"/> Register of debenture holders for non-companies | |
| Details of change <input type="checkbox"/> change from registered office date of change (d/m/y) / / <input type="checkbox"/> change from principal place of business date of change (d/m/y) / / <input type="checkbox"/> change from other address date of change (d/m/y) / / | |
| Details of other address where changed from: at the office of _____ office, level, building name _____ street number & name _____ suburb/city _____ state/territory _____ postcode _____ | |
| New address at the office of _____ office, level, building name _____ street number & name _____ suburb/city _____ state/territory _____ postcode _____ Does the company occupy these premises? <input type="checkbox"/> yes <input type="checkbox"/> no If NO, name of occupier _____ occupier's consent (Tick box to assent to statement required by subsection 100(1)(d)) <input type="checkbox"/> The occupier of the premises has consented in writing to the use of the new address as the place for keeping of the register and has not withdrawn that consent. | |
| Signature print name _____ capacity _____ sign here _____ date / / | |

Form 910

(section 1313)

Corporations Act 2001

PENALTY NOTICE

To *(insert name of person alleged to have committed offence and, if a corporation, its Australian Company Number or its Australian Registered Body Number)*

1. It is alleged that at *(insert place)* on *(insert date)* you committed an offence under or in relation to *(insert provision under or in relation to which the offence is alleged to have been committed)* because you *(set out particulars of alleged offence, including description of alleged conduct constituting the offence. Where applicable, include the name and Australia Company Number or Australian Registered Body Number of any corporation in connection with which the offence is alleged to have been committed)*.

This offence is a prescribed offence.

2. Prescribed penalty: \$

Payable to: *(insert name and address of the office of the Australian Securities and Investments Commission)*

- *3. APPLIES IF THE PENALTY NOTICE RELATES TO AN OFFENCE CONSTITUTED BY A FAILURE TO DO A PARTICULAR ACT OR THING

Take notice that:

- (a) the obligation to *(see Note below)* continues, despite the service of this notice or the payment of the prescribed penalty; and
 - (b) if, within 21 days after the date of service of this notice, you:
 - (i) pay the prescribed penalty to the authority specified in paragraph 2; and
-

Corporations Regulations 2001

91

Compilation No. 113

Compilation date: 31/3/15

Registered: 9/4/15

(ii) (*see Note below*);

no further action will be taken against you in relation to the offence described in paragraph 1; and

(c) if, at the end of 21 days after the date of service of this notice, you:

(i) have not paid the prescribed penalty to the authority specified in paragraph 2; or

(ii) have not (*see Note below*);

proceedings may be instituted against you.

***3. APPLIES IF THE PENALTY NOTICE RELATES TO AN OFFENCE OTHER THAN ONE CONSTITUTED BY A FAILURE TO DO A PARTICULAR ACT OR THING**

Take notice that if, within 21 days after the date of service of this notice, you pay the prescribed penalty to the authority specified in paragraph 2, no further action will be taken against you in relation to the offence described in paragraph 1.

If, at the end of 21 days after the date of service of this notice, you have not paid the prescribed penalty to the authority specified in paragraph 2, proceedings may be instituted against you.

4. Payment of the penalty is not an admission of liability: see subsection 1313(6).

Given by _____ on behalf of the Australian Securities and Investments Commission at _____ on _____

* Omit if not applicable

Note: insert a description of the particular act or thing that the person allegedly failed to do in committing the alleged offence.

Australian Securities & Investments Commission

form **911**

Corporations Act 2001

verification or certification of a document

Regulation 1.0.16

corporation name _____

A.C.N. or A.R.B.N. _____

Details of the attached document

document title _____

relevant section or subsection
of the Corporations Act 2001 _____

Signature

I verify that the attached document marked (_____) is the original document.

I certify that the attached document marked (_____) is a true copy of the original document.

print name _____

capacity _____

sign here _____

date / /

Schedule 2A—Forms of transfer of Division 3 securities

(regulation 7.11.04)

Form 1

DIVISION 3 SECURITY TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 assets:

Class:

If not fully
paid, paid to:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

Full name(s) of transferor(s):

The transferor(s) hereby transfer(s) the above Division 3 assets to the transferee(s) named in Part 2 hereof or to the several transferees named in Part 2 of the Broker's Transfer Form(s), Split Transfer Form(s) or Consolidated Transfer Form(s) relating to the assets.

This transfer is executed on the transferor's behalf by the transferor's broker, who certifies:

- (a) as to the validity of documents; and
- (b) that stamp duty, if payable, has been or will be paid.

[Transferor's broker's stamp]

Affixed at

on

(place and date of affixing stamp)

PART 2

Full name(s) and address(es) of transferee(s): Transferee's broker hereby certifies:

(a) that the Division 3 assets set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in this Part; and

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to this transfer;

[Transferee's broker's stamp]

Date of affixing stamp:

PART 3

Transferee's broker hereby certifies:

(a) that the Division 3 assets set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in the Consolidated Transfer Form relating to the Division 3 assets; and

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to this transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

Form 2

BROKER'S TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 assets:

Class:

If not fully
paid, paid to: Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

Transferor's broker hereby certifies:

Full name(s) of transferor(s):

- (a) that the Security Transfer Form relating to the Division 3 assets set out above has been or will be lodged at the company's office; and
- (b) that stamp duty, if payable, has been or will be paid.

[Transferor's broker's stamp]

Affixed at

on

(place and date of affixing stamp)

PART 2

Full name(s) and address(es) of transferee(s):

Transferee's broker hereby certifies:

- (a) that the Division 3 assets set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in this Part; and
- (b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to this transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

PART 3

Transferee's broker hereby certifies:

- (a) that the Division 3 assets set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in the Consolidated Transfer Form relating to the assets; and
- (b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to this transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

Form 3

SPLIT TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 assets:

Class:

If not fully
paid, paid to: Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

The [name of market licensee] hereby certifies that
the Security Transfer Form or the Broker's
Transfer Form relating to the Division 3 assets set
out above has been or will be lodged at the
company's office.

Full name(s) of transferor(s):

[Market licensee stamp]

Affixed at

on

(place and date of affixing stamp)

PART 2

Transferee's broker hereby certifies:

(a) that the Division 3 assets set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in this Part; and

Full name(s) and address(es) of transferee(s)

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to this transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

PART 3

Transferee's broker hereby certifies:

(a) that the Division 3 assets set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in the Consolidated Transfer Form relating to the Division 3 assets; and

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to this transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

Form 4

CONSOLIDATED TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 assets: Class: If not fully Register:
paid, paid to:

Quantity: [Words] [Figures]

Transfer identification number:

Transfer Consolidation Number(s):

PART 2

Transferee's broker hereby certifies:

(a) that the Division 3 assets set out in Part 1 of the Form(s) whose Transfer Consolidation Number(s) is (or are) set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the transferee(s) named in this Part; and

Full name(s) and address(es) of transferee(s):

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that such entries be made in the register as are necessary to give effect to the transfer(s).

[Transferee's broker's stamp]

Date of affixing stamp:

Form 5

SECURITY RENUNCIATION AND
TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 rights:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

Full name(s) of transferor(s):

The transferor(s) hereby renounce(s) and transfer(s) the above Division 3 rights in favour of the transferee(s) named in Part 2 hereof or to the several transferees named in Part 2 of the Broker's Renunciation and Transfer Form(s), Renunciation and Split Transfer Form(s) or Renunciation and Consolidated Transfer Form(s) relating to the above Division 3 rights.

This transfer and renunciation is executed on the transferor's behalf by the transferor's broker, who certifies:

- (a) as to the validity of documents; and
- (b) that stamp duty, if payable, has been or will be paid.

[Transferor's broker's stamp]

Affixed at

on

(place and date of affixing stamp)

Schedule 2A Forms of transfer of Division 3 securities
Form 5

PART 2

Transferee's broker hereby certifies:

(a) that, the Division 3 rights set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in this Part; and

Full name(s) and address(es) of transferee(s):

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to this renunciation and transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

PART 3

Transferee's broker hereby certifies:

(a) that, the Division 3 rights set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the rights relate are to be issued to the transferee(s) named in the Renunciation and Consolidated Transfer Form relating to the Division 3 rights; and

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to this renunciation and transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

Form 6

BROKER'S RENUNCIATION AND
TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 rights:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

Transferor's broker hereby certifies:

- (a) that the Security Renunciation and Transfer Form relating to the Division 3 rights set out above has been or will be lodged at the company's office; and
- (b) that stamp duty, if payable, has been or will be paid.

Full name(s) and address(es) of
transferor(s):

[Transferor's broker's stamp]

Affixed at

on

(place and date of affixing stamp)

Schedule 2A Forms of transfer of Division 3 securities
Form 6

PART 2

Transferee's broker hereby certifies:

(a) that, the Division 3 rights set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in this Part; and

Full name(s) and address(es) of transferee(s):

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to this renunciation and transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

PART 3

Transferee's broker hereby certifies:

(a) that, the Division 3 rights set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in the Renunciation and Consolidated Transfer Form relating to the rights; and

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to this renunciation and transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

Form 7

RENUNCIATION AND SPLIT TRANSFER
FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 rights:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

The *[name of market licensee]* hereby certifies that the Security Renunciation and Transfer Form or the Broker's Renunciation and Transfer Form relating to the Division 3 rights set out above has been or will be lodged at the company's office.

Full name(s) of transferor(s):

[Market licensee stamp]

Affixed at

on

(place and date of affixing stamp)

PART 2

Transferee's broker hereby certifies:

Full name(s) and address(es) of transferee(s):

- (a) that, the Division 3 rights set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in this Part; and

Schedule 2A Forms of transfer of Division 3 securities
Form 7

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to this renunciation and transfer.

[Transferee's broker's stamp]

Date of affixing stamp:

PART 3

Transferee's broker hereby certifies:

(a) that, the Division 3 rights set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in the Renunciation and Consolidated Transfer Form relating to the rights; and

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to this renunciation and transfer.

(Transferee's broker's stamp)

Date of affixing stamp:

Form 8

RENUNCIATION AND CONSOLIDATION
TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 rights:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number:

Transfer Consolidation Number:

PART 2

Transferee's broker hereby certifies:

(a) that, the Division 3 rights set out in Part 1 of the Form(s) whose Transfer Consolidation Number(s) is (or are) set out in Part 1 above having been purchased in the ordinary course of business, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in this Part; and

Full name(s) and address(es) of transferee(s):

(b) that stamp duty, if payable, has been or will be paid;

and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and such entries be made in the register as are necessary to give effect to the renunciation(s) and transfer(s).

[Transferee's broker's stamp]

Date of affixing stamp:

Form 9

TRUSTEE TRANSFER FORM

MARKING STAMP

PART 1

Full name of company:

Description of Division 3 assets:

Class:

If not fully
paid, paid to:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number, where
appropriate:

Full name(s) of transferor(s):

PART 2

Full name(s) and address(es) of
transferee(s):

Transferor hereby certifies that the Division 3
assets set out in Part 1 above are to be registered in
the name(s) of the transferee(s) named in this Part,
being the person(s) for or on whose behalf the
transferor held them, either alone or together with
another person or other persons, in the ordinary
course of business immediately before the
execution of this transfer, and hereby requests that
such entries be made in the register as are
necessary to give effect to this transfer.

I [*or We*] hereby transfer the above Division 3 assets to the transferee(s) named in Part 2
hereof.

Execution by the transferor(s):

Date of execution:

Form 10

TRUSTEE RENUNCIATION AND TRANSFER FORM

PART 1

Full name of company:

Description of Division 3 rights:

Register:

Quantity:

[Words]

[Figures]

Transfer identification number, where
appropriate:

Full name(s) of transferor(s):

PART 2

Full name(s) and address(es) of
transferee(s):

Transferor hereby certifies that, the Division 3 rights set out in Part 1 above having been transferred to the person(s) for or on whose behalf the transferor held them, either alone or together with another person or other persons, in the ordinary course of business immediately before the transfer, the Division 3 assets to which the Division 3 rights relate are to be issued to the transferee(s) named in this Part, and hereby requests that the Division 3 assets be issued by the company to the transferee(s) and that such entries be made in the register as are necessary to give effect to this renunciation and transfer.

I [*or We*] hereby renounce and transfer the above Division 3 rights in favour of the transferee(s) named in Part 2 hereof.

Execution by the transferor(s):

Date of execution: